



2024-2025

# FINANCIAL AID CHECKLIST

Complete the [FAFSA](#) (Free Application for Federal Student Aid) at [studentaid.gov](https://studentaid.gov) to apply for federal, state, and college-based financial aid. Dependent students must include both student and parent data on the FAFSA. See the back page.



## REQUIRED INFORMATION

## DETAILS

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| <input type="checkbox"/> Student and Parent <b>2022</b> Federal Income Tax Forms and all schedules  | If you do not have your Federal Income Tax forms, they can be retrieved at <a href="https://irs.gov/transcript">irs.gov/transcript</a>                |
| <input type="checkbox"/> Student and parent <a href="#">FSA ID</a> usernames and passwords  | Create FSA IDs at <a href="https://studentaid.gov">studentaid.gov</a> - allow 3 days for the Social Security Administration to verify the information |
| <input type="checkbox"/> Student and parent email addresses   | Student: _____<br>Parent: _____   |
| <input type="checkbox"/> Student and parent Social Security Numbers   | If you do not have these, contact the <a href="#">Social Security Administration</a>  |
| <input type="checkbox"/> Student and parent dates of birth  | Student: __/__/____<br>Parent 1: __/__/____ Parent 2: __/__/____  |
| <input type="checkbox"/> Savings and checking account balances (total)  | Student: \$_____ Parent: \$_____  |
| <input type="checkbox"/> <b>Investments:</b> stocks, bonds, mutual funds, CD's, UGMA, UTMA, value of 529 savings account for the student, businesses owned, other real estate or rental properties owned<br><b>Exclude:</b> primary home and retirement plans | Student: \$_____ Parent: \$_____  |
| <input type="checkbox"/> Current net worth of all businesses (value of the business minus debt)<br><b>Include</b> land, buildings, equipment, and inventory   | \$_____ Use tax records or balance sheet for land and building value, debt includes any loans tied to the business                                    |
| <input type="checkbox"/> Current net worth of all farms (value of farm minus debt)<br><b>Include:</b> land, buildings, equipment, livestock, and grains not harvested and in storage<br><b>Exclude:</b> primary home  | \$_____ Use tax records or balance sheet for land and building value, debt includes any loans tied to the farm  |
| <input type="checkbox"/> Child support received during the last completed calendar year   | \$_____ Use personal records or child support state agency report   |
| <input type="checkbox"/> Student Alien Registration Number/USCIS Number   | For non-US citizens - to retrieve visit the US Citizenship and Immigration Services: <a href="https://uscis.gov">uscis.gov</a>                        |



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## STUDENT DEPENDENCY STATUS QUESTIONS

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The following questions will determine if parental data is needed on the student's FAFSA

**If you answer "no"** to every question, you are considered a dependent student and must provide parental information on the FAFSA.

**If you answer "yes"** to any question, you are considered an independent student and should not include parental information on the FAFSA.

Yes No Were you born before **January 1, 2001**

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Yes No As of today, are you married?

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Yes No Will you be working on a master's or doctorate program at the beginning of the **2024-2025** school year?

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Yes No Are you currently serving on active duty in the US armed forces?

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Yes No Are you a veteran of the US armed forces?

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Yes No Do you have children or other dependents who live with you and will receive more than half of their support from you between **July 1, 2024** and **June 30, 2025**?

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Yes No At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?

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Yes No As determined by a court in your state of legal residence, are you or were you an emancipated minor?

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Yes No Does anyone other than your parent or step parent have legal guardianship of you, as determined by a court in your state of legal residence?

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Yes No At any time on or after **July 1, 2023**, did any of the below entities determine that you were an unaccompanied youth who was homeless?

- High school or district homeless liaison
- Director of an emergency or transitional shelter program funded by the US Department of Housing and Urban Development
- Director of a runaway or homeless youth basic center or transitional living program
- Financial aid administrator

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